



**TOKENETICS**

**Tokenetics is**  
an end-to-end digital securities  
platform streamlining capital  
raising from primary issuance  
through compliant secondary  
trading

**Create digital securities via an ERC-20 smart contract tailored to your business model and relevant regulatory requirements**

- Leverage our in-house team of Wall Street bankers and world-class software developers to customize your digital securities
- Apply additional features via “peered” smart contracts built alongside the primary-issuance smart contract to maintain regulatory compliance and safe custody
- Customize tokenomics model and ensure access to compliant secondary trading solutions

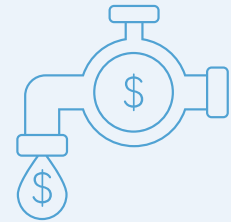
**Integrate our proprietary, in-house suite of blockchain software solutions for a seamless investment process**

- KYCWare: Onboard and verify investors using a white-label KYC smartphone app under your company brand
- AMLWare: Screen investors against an advanced AML database of global sanctions, PEPs and watchlists
- CustodyWare: Enable your designated transfer agent to compliantly custody digital securities, pay dividends, and manage ATS-transfers
- Open Order Book: Offer liquidity options to investors with compliant secondary trading on affiliated securities marketplaces

**Efficiently raise capital through a registered or exempt digital securities offering**

- Fully equipped to comply with Regulation CF, Regulation A+, Regulation D, Regulation S, or S-1 digital securities offerings
- Access partnership network of service providers, attorneys and transfer agents to support your offerings
- Provide a compliant and efficient process to meet the needs of both issuers and investors while adhering to FINRA, FINMA, and other global regulations

**Features**



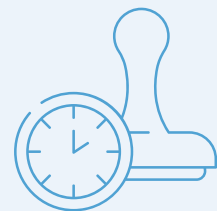
Increase future liquidity potential for investors



Instantaneous dividend or distribution payments



Reduce friction from primary issuance through secondary trading



Increase transparency with timestamped transaction records stored on Ethereum public blockchain

**READY FOR CUSTOMIZED, COMPLIANT, & SEAMLESS CAPITAL RAISING?**

**GET STARTED TODAY**  
[horizon@tokenetics.com](mailto:horizon@tokenetics.com)  
[www.tokenetics.com](http://www.tokenetics.com)